Standardized Assessment Workgroup

August 2019

Agenda

230 - 245	INTRODUCTION, MEETING OBJECTIVES & REVIEW	NICOLE Inform ⊠
	Description: Recap of the project's status, and review the role of the assessment workgroup, identify	Discuss □
	opportunities for gathering more stakeholder feedback.	Decide □
245-345	ASSESSMENT AREAS	JENNIFER
	Description: Review the elements and measures of	Inform \square
	two Needs Assessment tools: SIS and Current VT Assessment. Identify the required assessment areas	Discuss ⊠
	that should inform any budgetary algorithm or person-centered planning process. Review four examples of supplemental questions.	Decide □
345 – 400	CLOSING & NEXT STEPS	NICOLE
	Description: Review today's action items. Review timeline. Identify next steps and who will complete.	

In Scope

Completed

- Decided to use a standardized assessment tool.
- Developed criteria for selecting the best standardized assessment tool.
- Developed criteria for selecting the best staff to complete the standardized assessment.
- Posted the RFP.
- Reviewed bidder.

In Progress

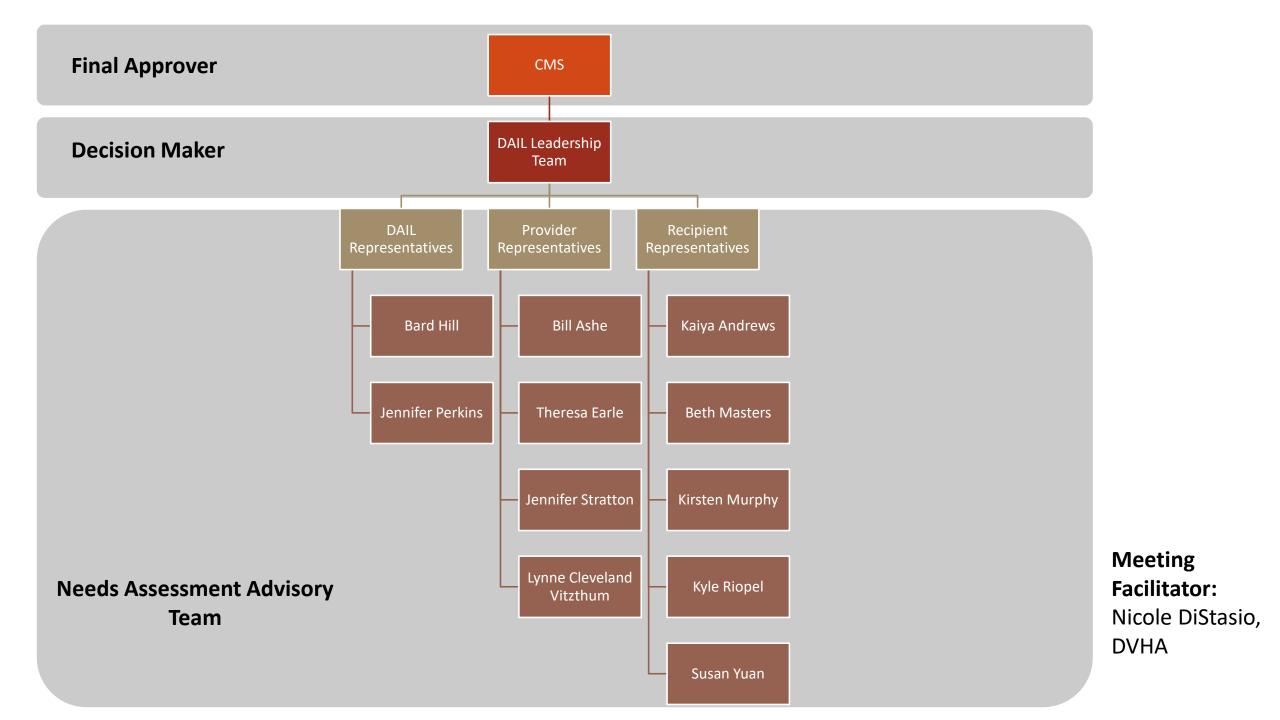
- Negotiation of contract for a standardized assessment tool (no contract yet).
- Identify all required assessment areas.

Upcoming

- Develop a plan for implementing the standardized assessment tool
- Develop a process for securing and training assessors in use of the new tool

Not in Scope

- Consider an algorithm for translating the services identified by the tool into a monetary amount.
- **Design** the payment mechanism by which providers are paid for services.
- **Explore** how provider agencies will report to the state.
- **Decide** who will complete the assessments. (Decision on assessors will be determined by DAIL Leadership after completion of stakeholder input process and pending approval from CMS.



Needs Assessment Elements/Measures

(modified from Sept 2018 document)

Elements/Measures:	Current Vermont assessment	Supports Intensity Scale (SIS)
Emotional well-being	2	2
Inclusion supports	0	3
Health (physical and emotional)	2	3
Sensory capabilities	0	0
Co-morbidities	0	2
Concurrent diagnosis	0	2
Cultural needs/language	0	1
Transportation needs	0	3
Natural supports	3	0
Clinical needs	3	3
Home Living ADLs	1	2
IADLs	1	2
Communication needs	2	2
Mobility	2	1
Sleeping	2	0
Legal considerations, e.g. Act 248	0	1
Behavior needs	3	3
Supervision (e.g., Monitoring or periodic support)	3	3
Community living	0	3
Economic factors	0	0
Vocational supports	2	3
Total	47	79

Supplemental Assessment Areas:

Communication?
Sensory capabilities?
Natural supports?
Sleeping?
Economic factors
Employment?
Self-direction?
Housing?
Memory and cognition?

Rating key (from fall 2018):

- 0 does not meet criteria
- 1 somewhat meets criteria
- 2 mostly meets criteria
- 3 completely meets the criteria



Up Next



Open Comments

DISCUSSION AND FEEDBACK